

# 8

## Complex Numbers and Polar Coordinates

## SECTION 8.5

# Polar Coordinates

# Learning Objectives

- 1 Graph an ordered pair in polar coordinates.
- 2 Convert an ordered pair from polar to rectangular coordinates or vice-versa.
- 3 Express a polar equation in rectangular coordinates.
- 4 Express a rectangular equation in polar coordinates.

# Example 1

A point lies at  $(4, 4)$  on a rectangular coordinate system. Give its address in polar coordinates  $(r, \theta)$ .

**Solution:**

We want to reach the same point by traveling  $r$  units on the terminal side of a standard position angle  $\theta$ .

Figure 1 shows the point  $(4, 4)$ , along with the distance  $r$  and angle  $\theta$ .

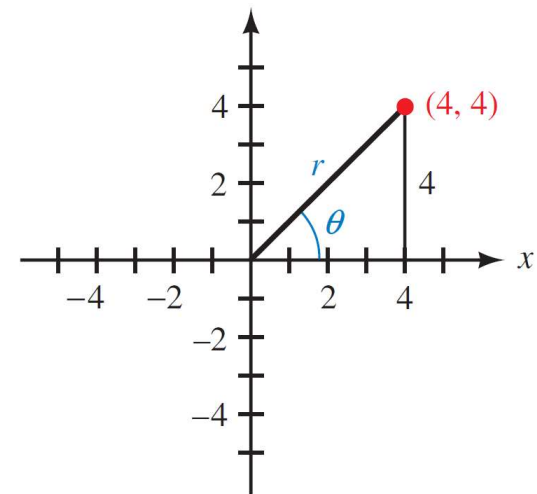


Figure 1

# Example 1 – *Solution*

cont'd

The triangle formed is a  $45^\circ-45^\circ-90^\circ$  right triangle. Therefore,  $r$  is  $4\sqrt{2}$ , and  $\theta$  is  $45^\circ$ .

In rectangular coordinates, the address of our point is  $(4, 4)$ .

In polar coordinates, the address is  $(4\sqrt{2}, 45^\circ)$  or  $(4\sqrt{2}, \pi/4)$  using radians.

# Polar Coordinates

Now let's formalize our ideas about polar coordinates. The foundation of the polar coordinate system is a ray called the *polar axis*, whose initial point is called the *pole* (Figure 2).

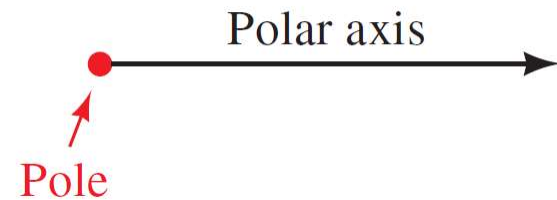


Figure 2

In the polar coordinate system, points are named by ordered pairs  $(r, \theta)$  in which  $r$  is the directed distance from the pole on the terminal side of an angle  $\theta$ , the initial side of which is the polar axis.

If the terminal side of  $\theta$  has been rotated in a counterclockwise direction from the polar axis, then  $\theta$  is a positive angle. Otherwise,  $\theta$  is a negative angle.

## Example 2

Graph the points  $(3, 45^\circ)$ ,  $(2, -4\pi/3)$ ,  $(-4, \pi/3)$ , and  $(-5, -210^\circ)$  on a polar coordinate system.

### Solution:

To graph  $(3, 45^\circ)$ , we locate the point that is 3 units from the origin along the terminal side of  $45^\circ$ , as shown in Figure 4.

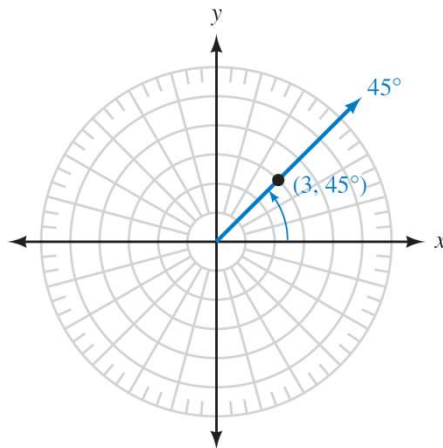


Figure 4

## Example 2 – Solution

cont'd

The point  $(2, -4\pi/3)$  is 2 units along the terminal side of  $-4\pi/3$ , as Figure 5 indicates.

As you can see from Figures 4 and 5, if  $r$  is positive, we locate the point  $(r, \theta)$  along the terminal side of  $\theta$ .

The next two points we will graph have negative values of  $r$ .

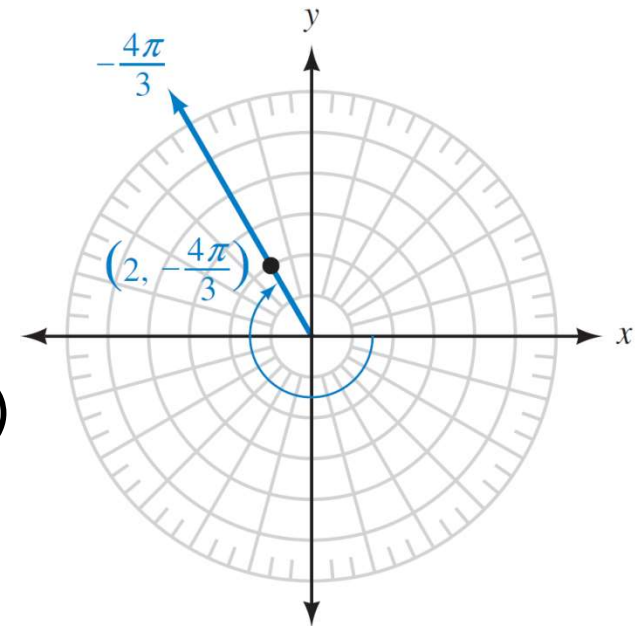


Figure 5



## Example 2 – *Solution*

cont'd

To graph a point  $(r, \theta)$  in which  $r$  is negative, we look for the point that is  $r$  units in the *opposite* direction indicated by the terminal side of  $\theta$ .

That is, we extend a ray from the pole that is directly opposite the terminal side of  $\theta$  and locate the point  $r$  units along this ray.

## Example 2 – Solution

cont'd

To graph  $(-4, \pi/3)$ , we first extend the terminal side of  $\theta$  through the origin to create a ray in the opposite direction.

Then we locate the point that is 4 units from the origin along this ray, as shown in Figure 6.

The terminal side of  $\theta$  has been drawn in blue, and the ray pointing in the opposite direction is shown in red.

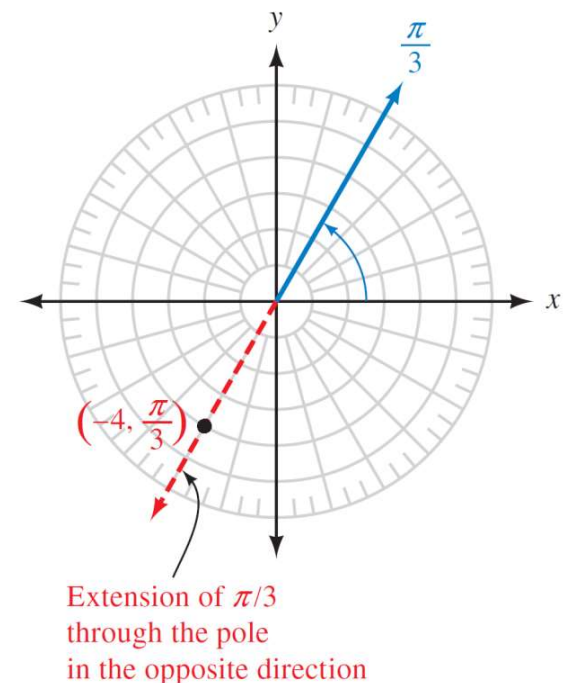


Figure 6

# Example 2 – Solution

cont'd

To graph  $(-5, -210^\circ)$ , we look for the point that is 5 units from the origin along the ray in the opposite direction of  $-210^\circ$  (Figure 7).

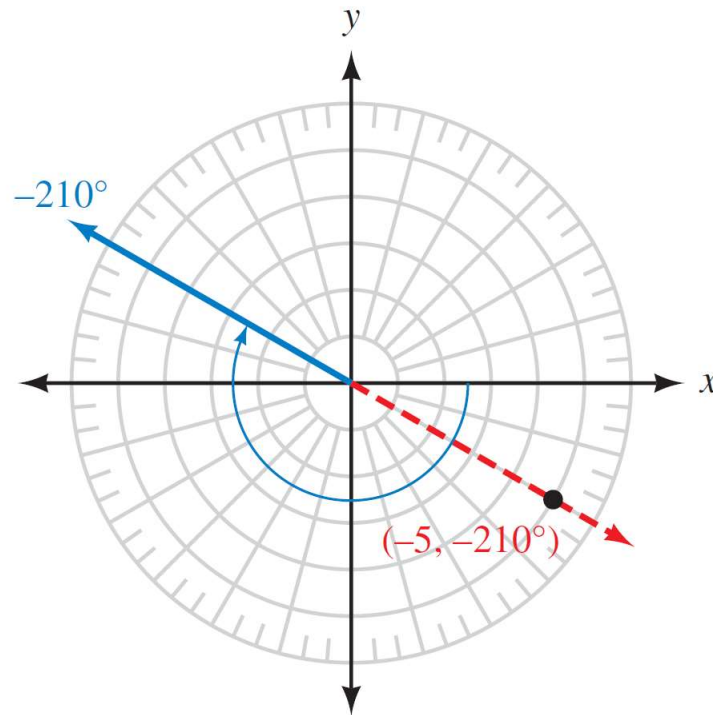


Figure 7



# Polar Coordinates and Rectangular Coordinates

# Polar Coordinates and Rectangular Coordinates

To derive the relationship between polar coordinates and rectangular coordinates, we consider a point  $P$  with rectangular coordinates  $(x, y)$  and polar coordinates  $(r, \theta)$ .

To convert back and forth between polar and rectangular coordinates, we simply use the relationships that exist among  $x$ ,  $y$ ,  $r$ , and  $\theta$  in Figure 9.

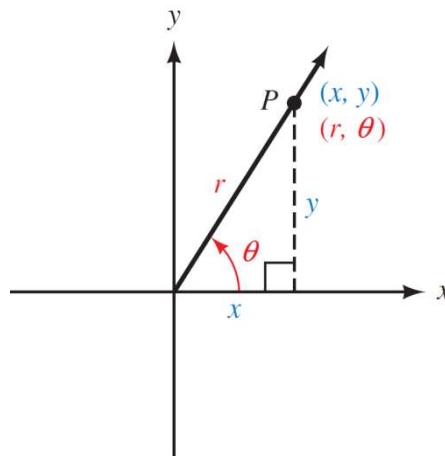


Figure 9

# Polar Coordinates and Rectangular Coordinates

## TO CONVERT RECTANGULAR COORDINATES TO POLAR COORDINATES

Let

$$r = \pm\sqrt{x^2 + y^2} \quad \text{and} \quad \tan \theta = \frac{y}{x}$$

where the sign of  $r$  and the choice of  $\theta$  place the point  $(r, \theta)$  in the same quadrant as  $(x, y)$ .

## TO CONVERT POLAR COORDINATES TO RECTANGULAR COORDINATES

Let

$$x = r \cos \theta \quad \text{and} \quad y = r \sin \theta$$

# Polar Coordinates and Rectangular Coordinates

The process of converting to rectangular coordinates is simply a matter of substituting  $r$  and  $\theta$  into the preceding equations.

To convert to polar coordinates, we have to choose  $\theta$  and the sign of  $r$  so the point  $(r, \theta)$  is in the same quadrant as the point  $(x, y)$ .

## Example 4

Convert to rectangular coordinates.

a.  $(4, 30^\circ)$                       b.  $\left(-\sqrt{2}, \frac{3\pi}{4}\right)$                       c.  $(3, 270^\circ)$

**Solution:**

To convert from polar coordinates to rectangular coordinates, we substitute the given values of  $r$  and  $\theta$  into the equations

$$x = r \cos \theta \quad \text{and} \quad y = r \sin \theta$$

Here are the conversions for each point along with the graphs in both rectangular and polar coordinates.



# Example 4(a) – Solution

cont'd

$$\begin{aligned}x &= 4 \cos 30^\circ \\ &= 4 \left( \frac{\sqrt{3}}{2} \right) \\ &= 2\sqrt{3}\end{aligned}$$

$$\begin{aligned}y &= 4 \sin 30^\circ \\ &= 4 \left( \frac{1}{2} \right) \\ &= 2\end{aligned}$$

The point  $(2\sqrt{3}, 2)$  in rectangular coordinates is equivalent to  $(4, 30^\circ)$  in polar coordinates. Figure 10 illustrates.

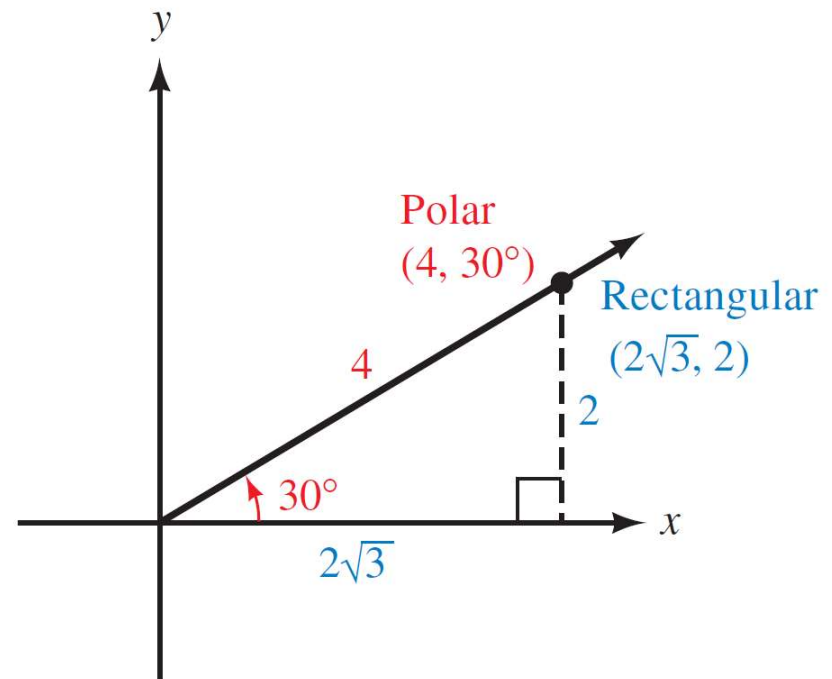


Figure 10

# Example 4(b) – Solution

cont'd

$$\begin{aligned}x &= -\sqrt{2} \cos \frac{3\pi}{4} & y &= -\sqrt{2} \sin \frac{3\pi}{4} \\&= -\sqrt{2} \left(-\frac{\sqrt{2}}{2}\right) & &= -\sqrt{2} \left(\frac{\sqrt{2}}{2}\right) \\&= 1 & &= -1\end{aligned}$$

The point  $(1, -1)$  in rectangular coordinates is equivalent to  $(-\sqrt{2}, 3\pi/4)$  in polar coordinates. Figure 11 illustrates.

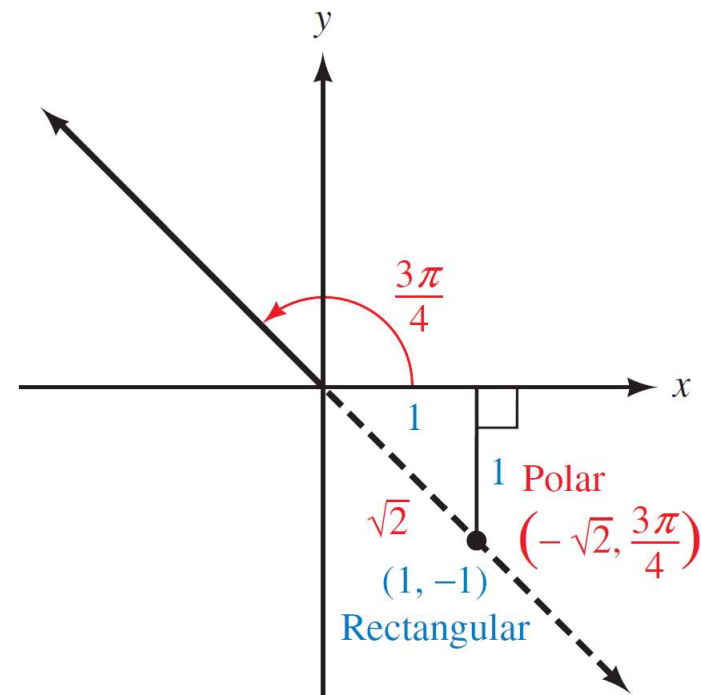


Figure 11

# Example 4(c) – Solution

cont'd

$$\begin{aligned}x &= 3 \cos 270^\circ & y &= 3 \sin 270^\circ \\ &= 3(0) & &= 3(-1) \\ &= 0 & &= -3\end{aligned}$$

The point  $(0, -3)$  in rectangular coordinates is equivalent to  $(3, 270^\circ)$  in polar coordinates. Figure 12 illustrates.

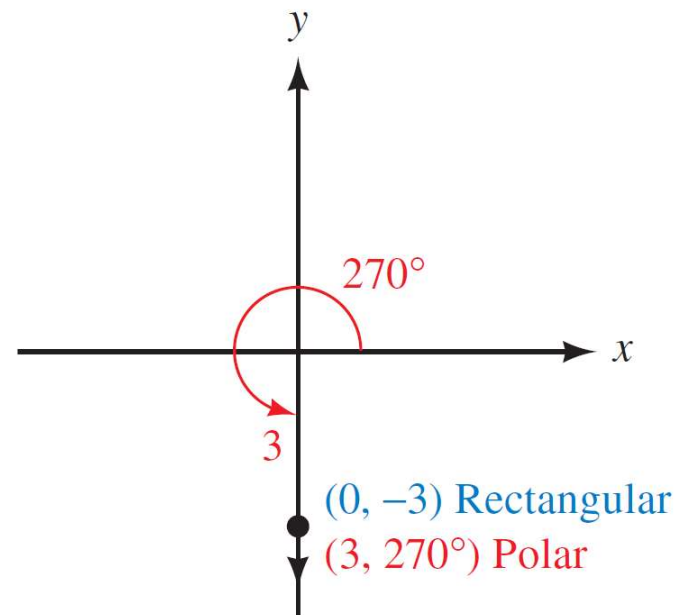


Figure 12

# Example 5

Convert to polar coordinates.

a.  $(3, 3)$

b.  $(-2, 0)$

c.  $(-1, \sqrt{3})$

**Solution:**

a. Because  $x$  is 3 and  $y$  is 3, we have

$$r = \pm \sqrt{9 + 9}$$

$$= \pm 3\sqrt{2}$$

$$\text{and } \tan \theta = \frac{3}{3}$$

$$= 1$$

# Example 5 – Solution

cont'd

Because  $(3, 3)$  is in QI, we can choose  $r = 3\sqrt{2}$  and  $\theta = 45^\circ$  (or  $\pi/4$ ), as shown in Figure 13.

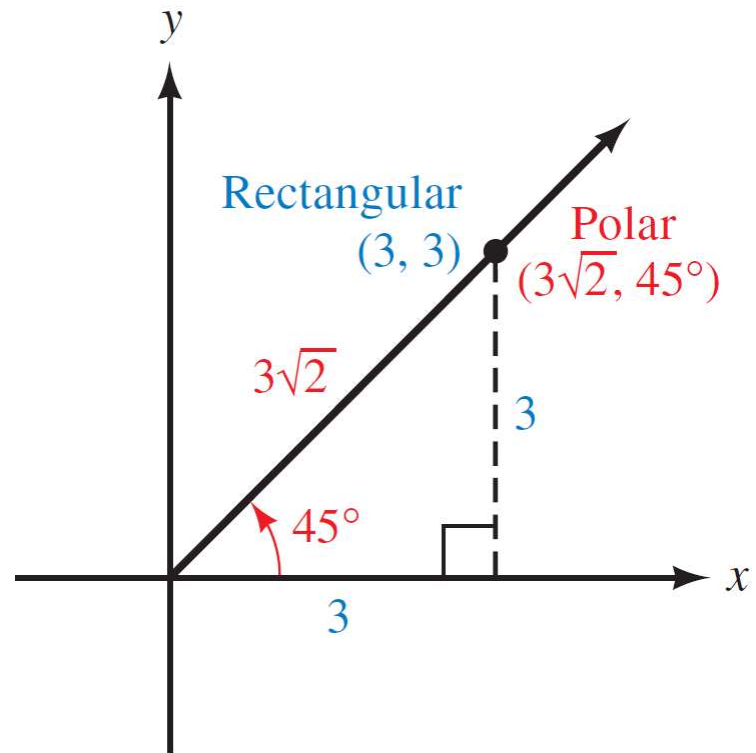


Figure 13

## Example 5 – *Solution*

cont'd

Remember, there are an infinite number of ordered pairs in polar coordinates that name the point  $(3, 3)$ .

The point  $(3\sqrt{2}, 45^\circ)$  is just one of them.

Generally, we choose  $r$  and  $\theta$  so that  $r$  is positive and  $\theta$  is between  $0^\circ$  and  $360^\circ$ .

**b.** We have  $x = -2$  and  $y = 0$ , so

$$\begin{aligned} r &= \pm \sqrt{4 + 0} \\ &= \pm 2 \end{aligned}$$

# Example 5 – Solution

cont'd

And

$$\begin{aligned}\tan \theta &= \frac{0}{-2} \\ &= 0\end{aligned}$$

Because  $(-2, 0)$  is on the negative  $x$ -axis, we can choose  $r = 2$  and  $\theta = 180^\circ$  (or  $\pi$ ) to get the point  $(2, 180^\circ)$ . Figure 14 illustrates.

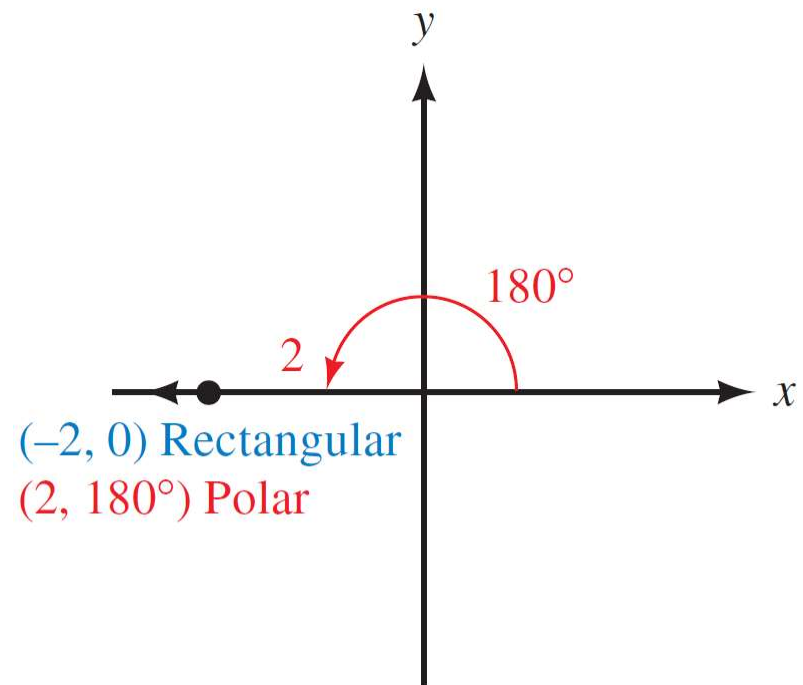


Figure 14

# Example 5 – Solution

cont'd

c. Because  $x = -1$  and  $y = \sqrt{3}$ , we have

$$r = \pm\sqrt{1 + 3}$$

$$= \pm 2$$

and

$$\tan \theta = \frac{\sqrt{3}}{-1}$$

Because  $(-1, \sqrt{3})$  is in QII, we can let  $r = 2$  and  $\theta = 120^\circ$  (or  $2\pi/3$ ). In polar coordinates, the point is  $(2, 120^\circ)$ . Figure 15 illustrates.

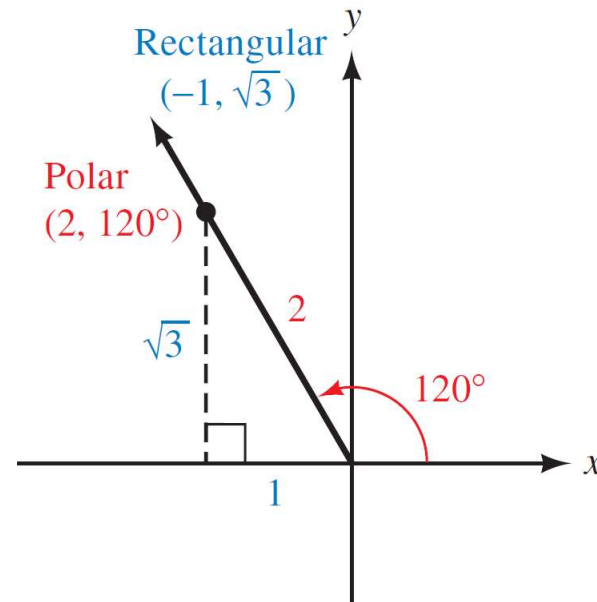


Figure 15





# Equations in Polar Coordinates

# Equations in Polar Coordinates

Equations in polar coordinates have variables  $r$  and  $\theta$  instead of  $x$  and  $y$ .

# Example 6

Change  $r^2 = 9 \sin 2\theta$  to rectangular coordinates.

**Solution:**

Before we substitute to clear the equation of  $r$  and  $\theta$ , we must use a double-angle identity to write  $\sin 2\theta$  in terms of  $\sin \theta$  and  $\cos \theta$ .

$$r^2 = 9 \sin 2\theta$$

$$r^2 = 9 \cdot 2 \sin \theta \cos \theta$$

Double-angle identity

$$r^2 = 18 \cdot \frac{y}{r} \cdot \frac{x}{r}$$

Substitute  $y/r$  for  $\sin \theta$  and  $x/r$  for  $\cos \theta$

# Example 6 – *Solution*

cont'd

$$r^2 = \frac{18xy}{r^2}$$

Multiply

$$r^4 = 18xy$$

Multiply both sides by  $r^2$

$$(x^2 + y^2)^2 = 18xy$$

Substitute  $x^2 + y^2$  for  $r^2$